



ROOT LEGACY

HOME RENOVATION PLANNER

Plan it. Budget it. Build it. Finish it.

A step-by-step guide to a successful home renovation.



A BETTER HOME BEGINS WITH A BETTER PLAN.

Before You Begin: Define Your Renovation

Establish your priorities and consider the disruption before starting.

WHY ARE YOU RENOVATING?

Repairs / maintenance

Improve functionality

Modernise / update

Increase property value

Additional living space

Improve efficiency

AREAS INCLUDED AND PRIORITIES

Rooms / areas included in this renovation

Essential work — must have

Optional work — nice to have

WILL YOUR FAMILY REMAIN IN THE HOME?

Yes

No

Partially

Undecided

Consider access, water, power, kitchen, bathroom, dust, noise, security, children and pets.

Temporary arrangements / accommodation and estimated costs

FROM EXPERIENCE

Living in the home can reduce accommodation costs, but complicates access and safety.

Your Renovation Budget

Set a realistic ceiling and protect your contingency reserve.

Project reference

Budget date

AVAILABLE FUNDS & RESERVES

Available renovation funds (R)

Other confirmed funding (R)

Total funds available (R)

Contingency reserve (R)

Planned project spending limit (R)

Unallocated funds (R)

BUDGET ASSUMPTIONS

Major cost assumptions / known constraints

When may contingency be used, and who approves it?

FROM EXPERIENCE

Keep contingency separate from your working budget. Do not spend it before a genuine unforeseen cost has been assessed and approved.